

Raw material information service

July/August 2025



01 RAW MATERIAL

- PIG IRON, CRUDE STEEL, FERROALLOY
- FLAT PRODUCTS (HOT ROLLED)
- BAR STEEL (HOT ROLLED)
- FOUNDRY PRODUCTS
- PRODUCTS OF MINERAL OIL
- NICKEL (MIN. 99,8%)

03 EURO (€) / US DOLLAR (\$) DEVELOPMENT

- EURO (FX) – EZB MIDDLE FIXING

02 ENERGY

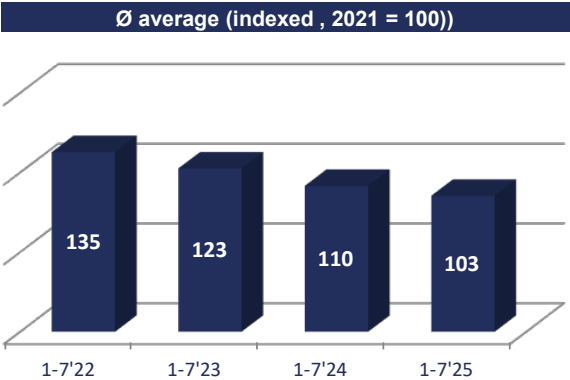
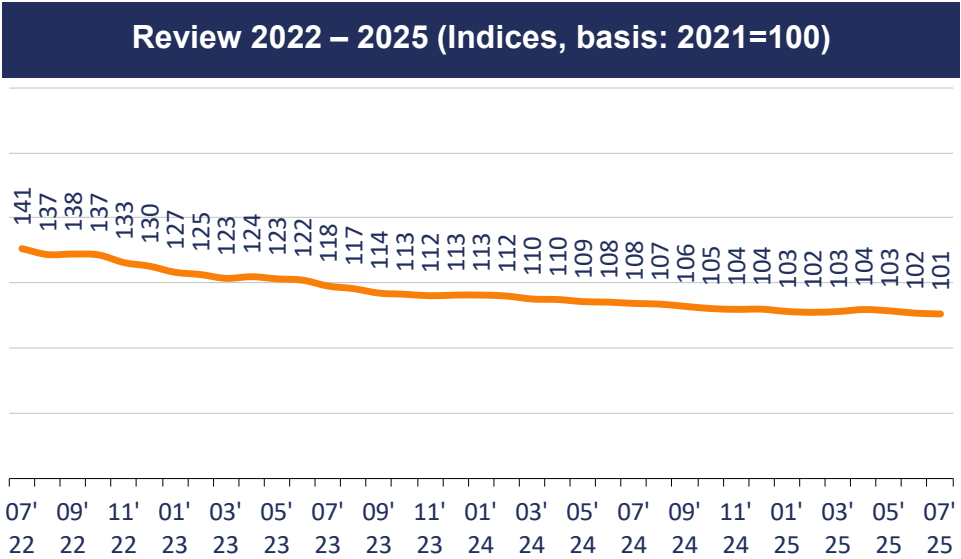
- ENERGY (TOTAL)
- POWER
- NATURAL GAS FOR DELIVERY TO INDUSTRY

Contact

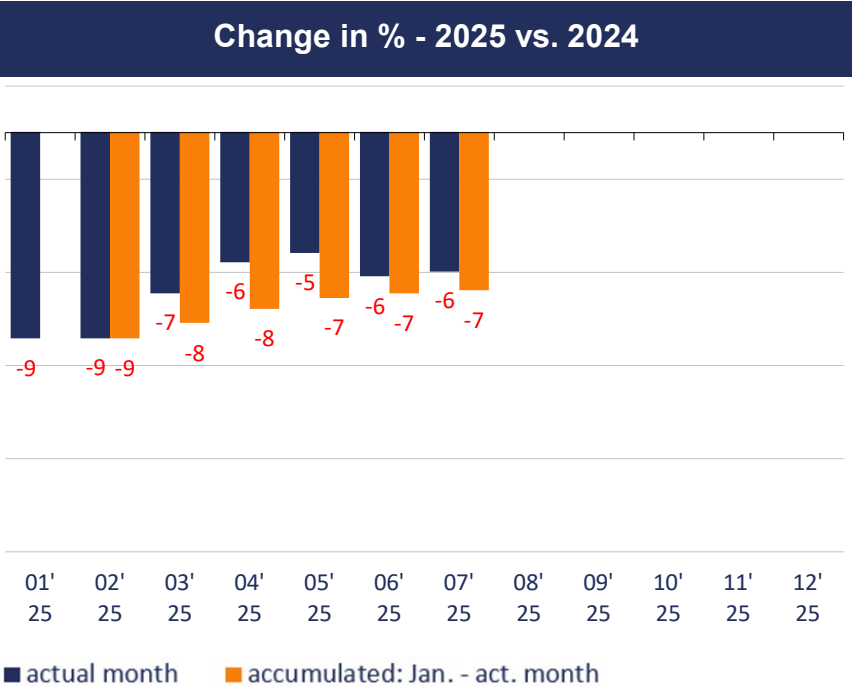
VDMA VALVES
INGA.KELKENBERG@VDMA.EU

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[HTTPS://WWW.VDMA.EU/VALVES](https://www.vdma.eu/valves)

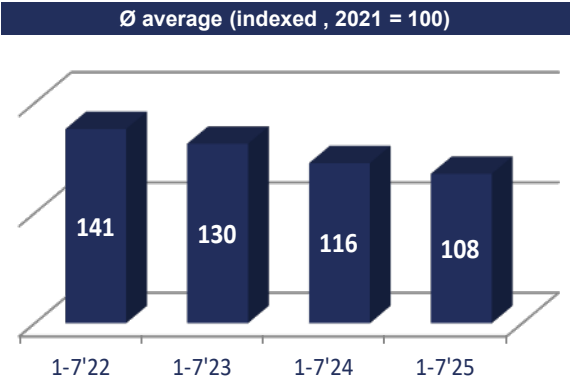
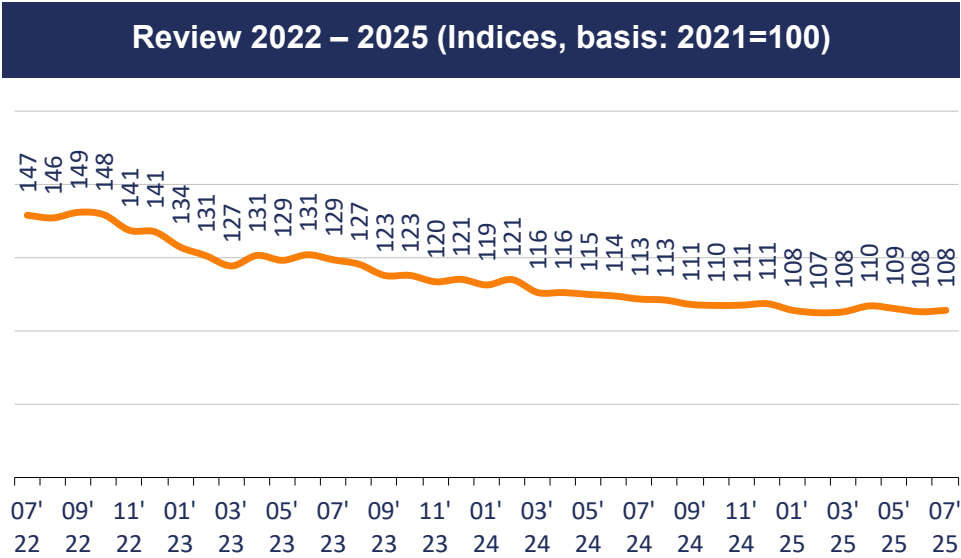
Pig iron, crude steel, ferroalloy



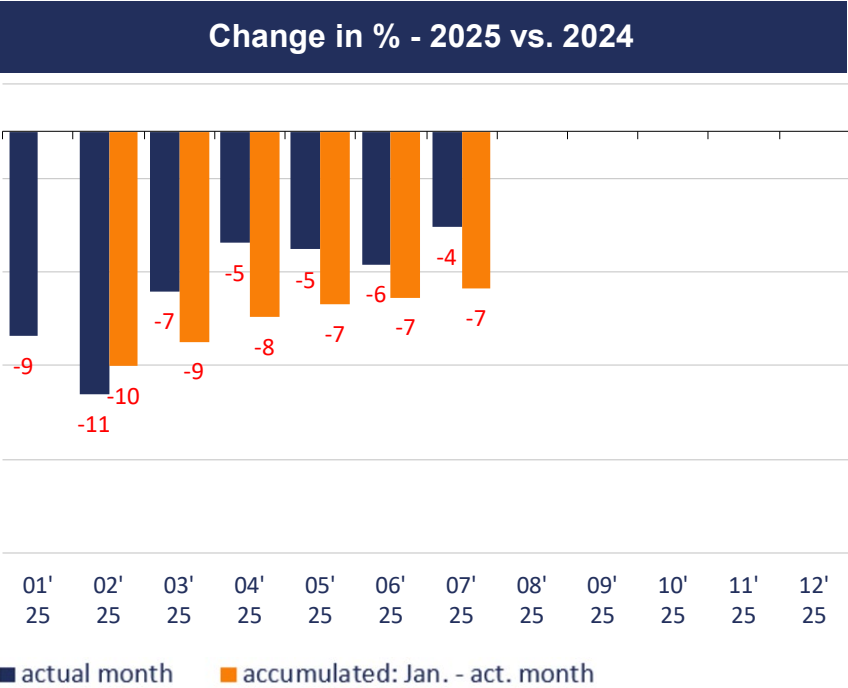
- 2024/2023 -9,4 %
- 01'-07'2025/2024 -6,8 %
- 07'2025 vs. 07'2024 -5,9 %



Flat products, hot rolled

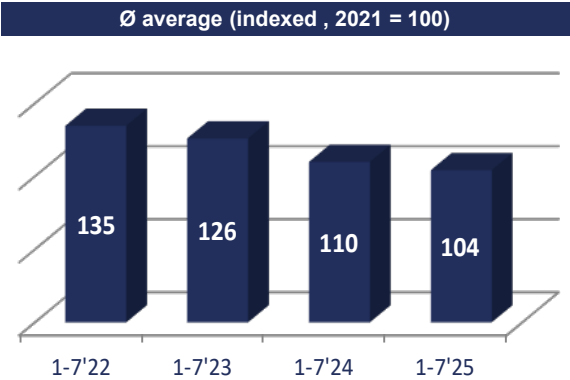
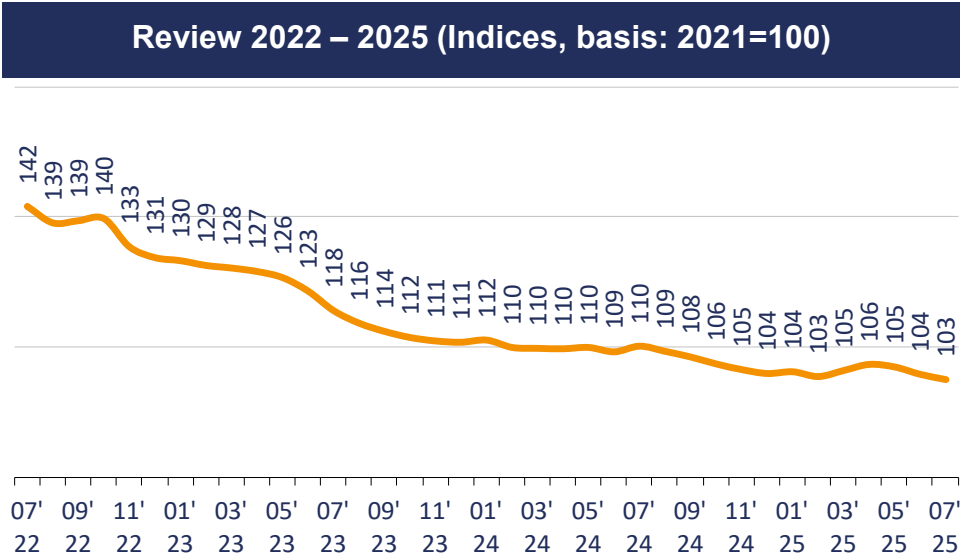


- 2024/2023 **-10,3 %**
- 01'-07'2025/2024 **-6,7 %**
- 07'2025 vs. 07'2024 **-4,1 %**

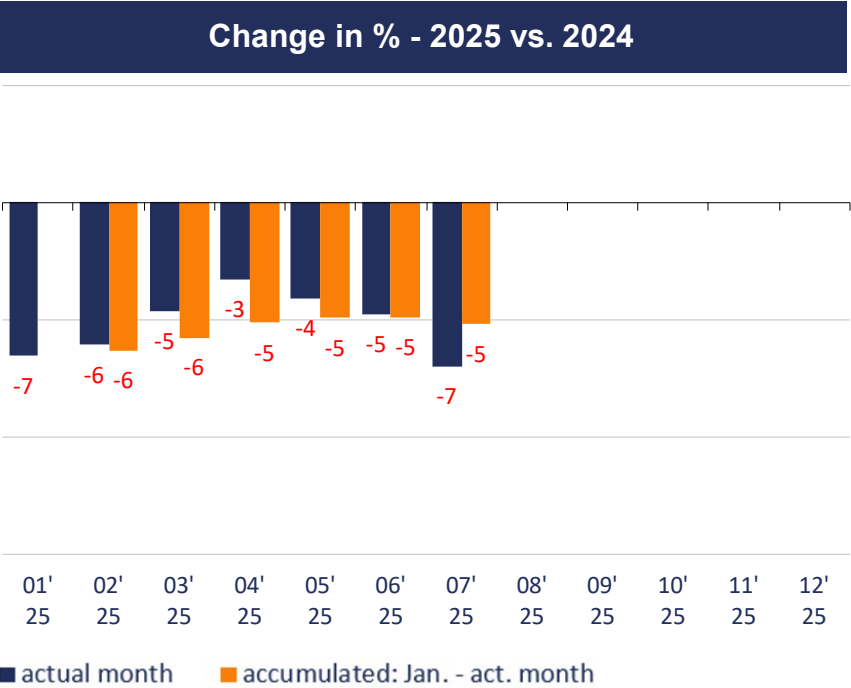


Producer price index - Source: DESTATIS

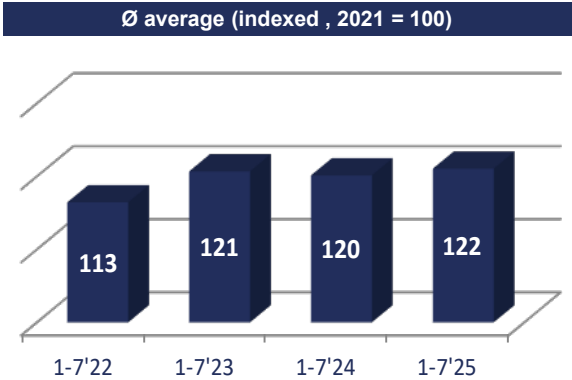
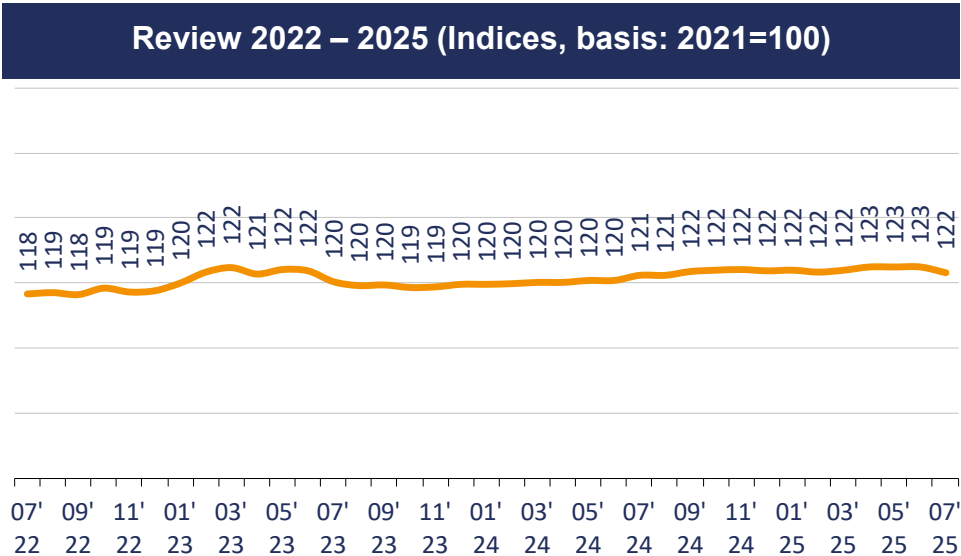
Bar steel, hot rolled



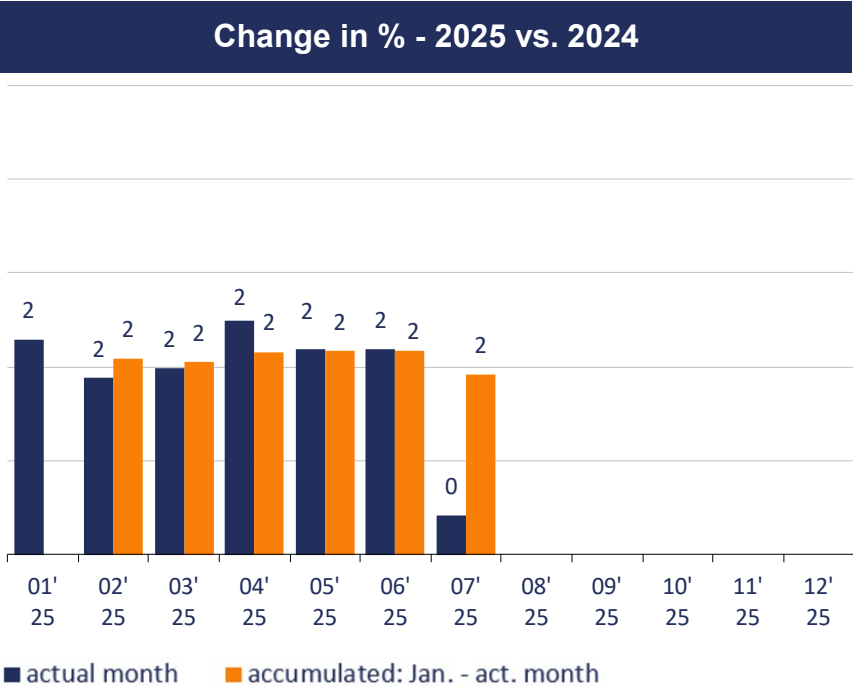
- 2024/2023 **-10,0 %**
- 01'-07'2025/2024 **-5,2 %**
- 07'2025 vs. 07'2024 **-7,0 %**



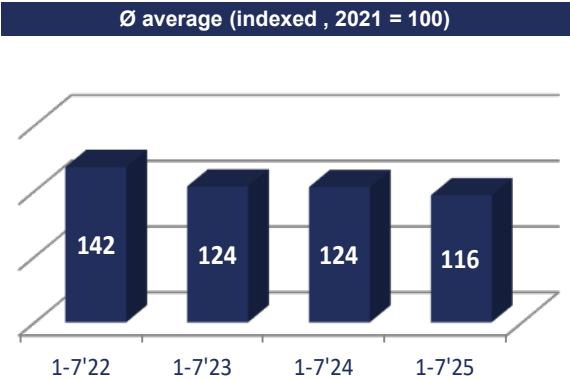
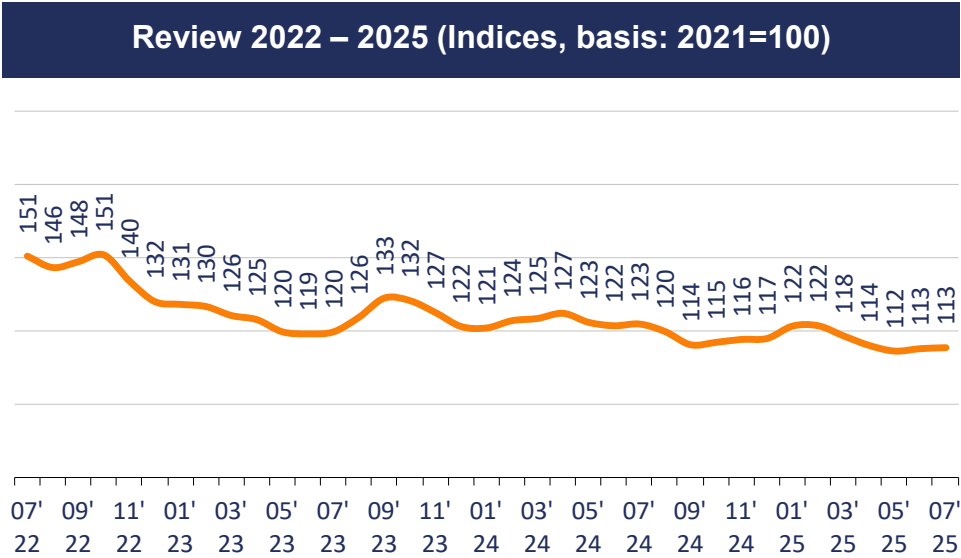
Foundry products



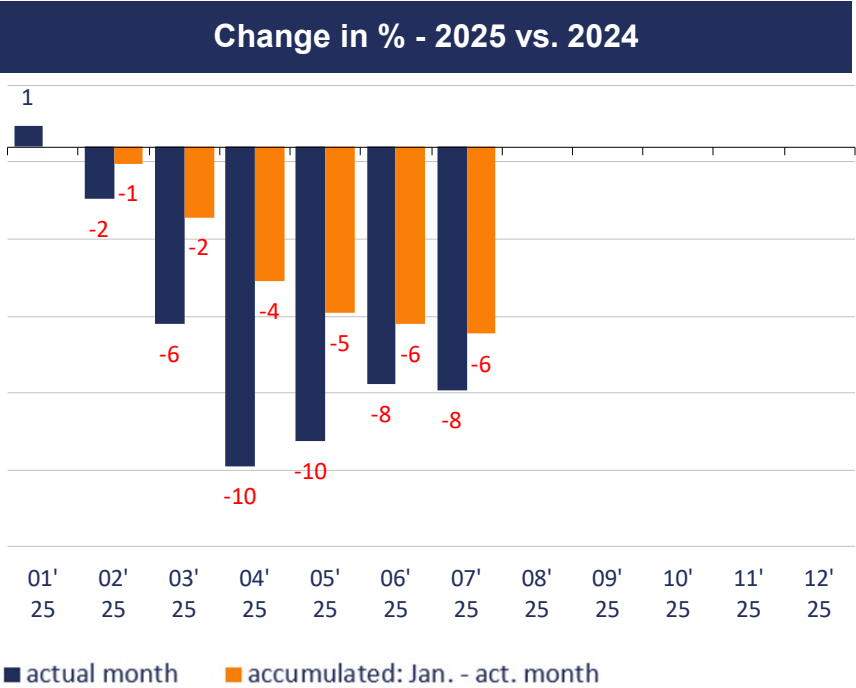
- 2024/2023 0,2 %
- 01'-07'2025/2024 1,5 %
- 07'2025 vs. 07'2024 0,3 %



Products of mineral oil

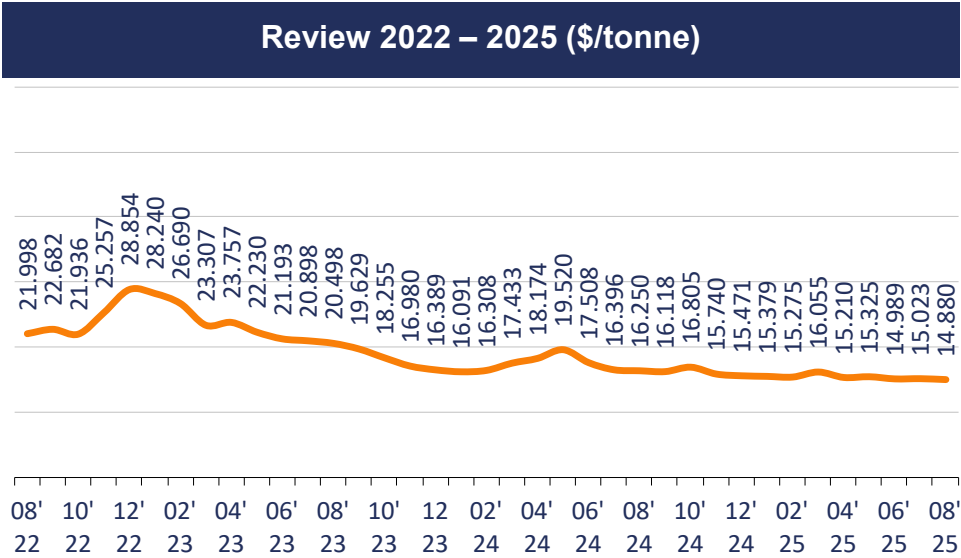


- 2024/2023 **-4,1 %**
- 01'-07'2025/2024 **-6,1 %**
- 07'2025 vs. 07'2024 **-7,9 %**

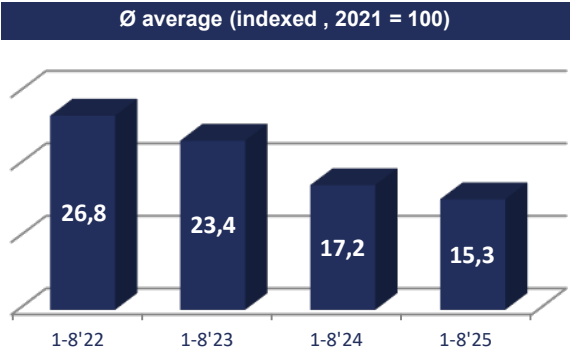


Producer price index - Source: DESTATIS

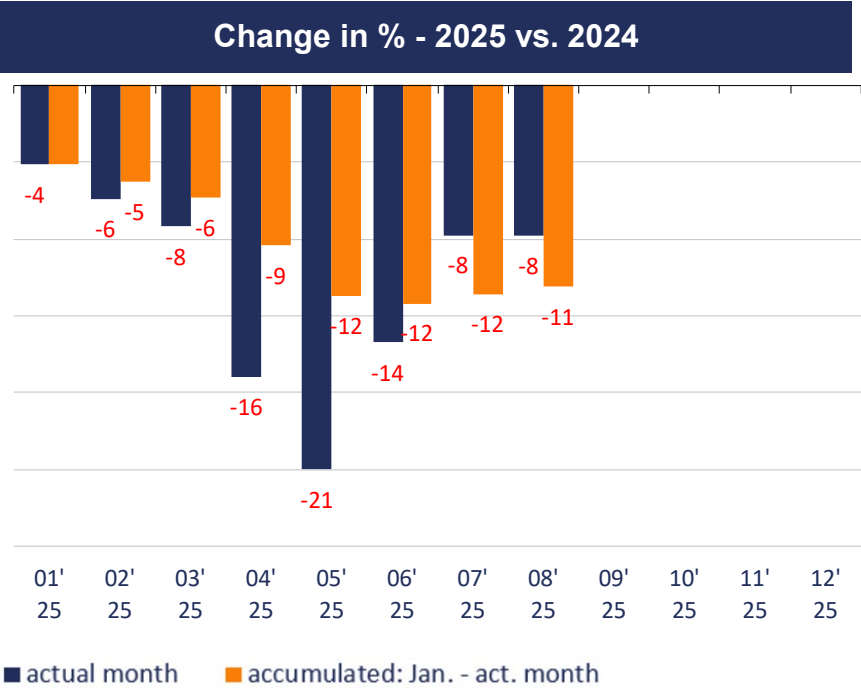
Nickel



August 2025
Last quotation dated
August 22nd

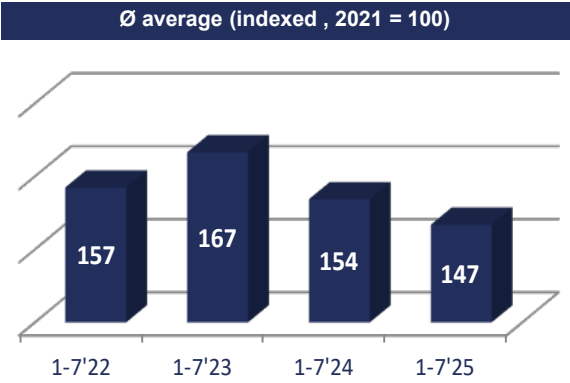
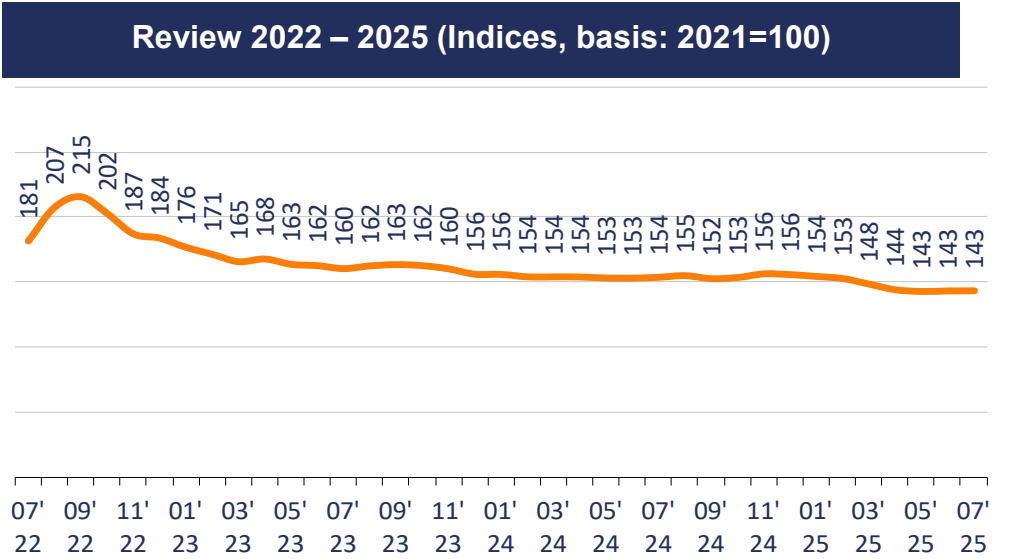


- 2024/2023 -21,8 %
- 01'-08'2025/2024 -11,3 %
- 08'2025 vs 08'2024 -8,4 %

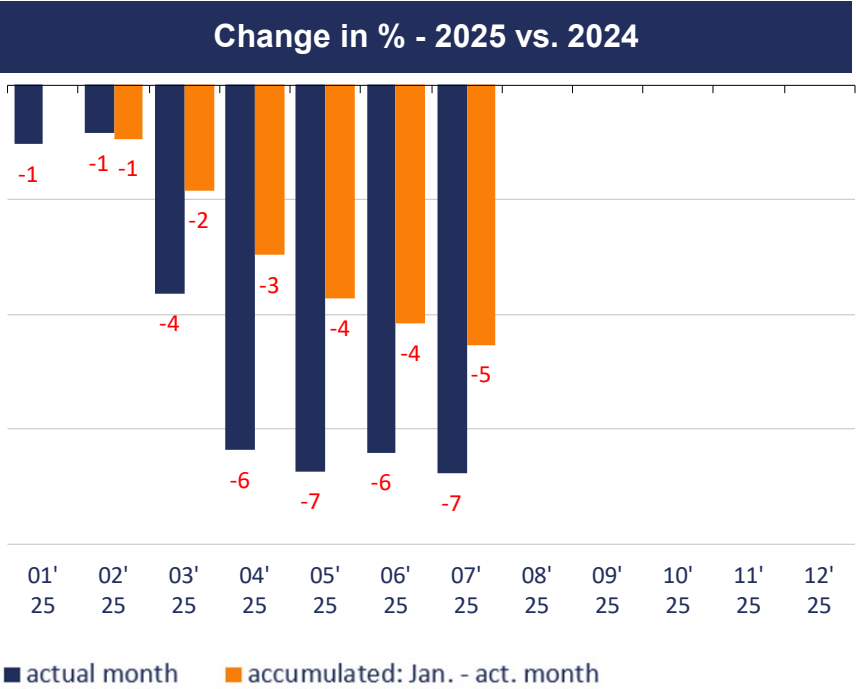


Average monthly price of daily reference quotation; Source: LME Cash Settlement

Energy (total)

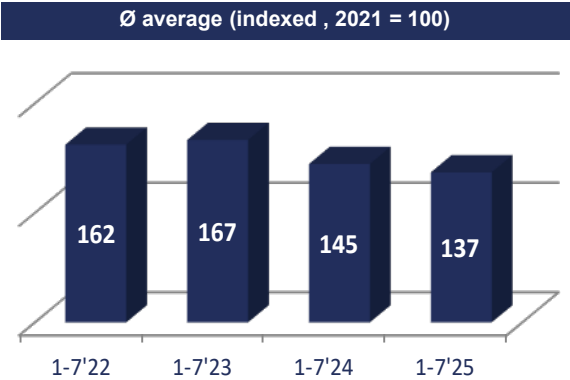
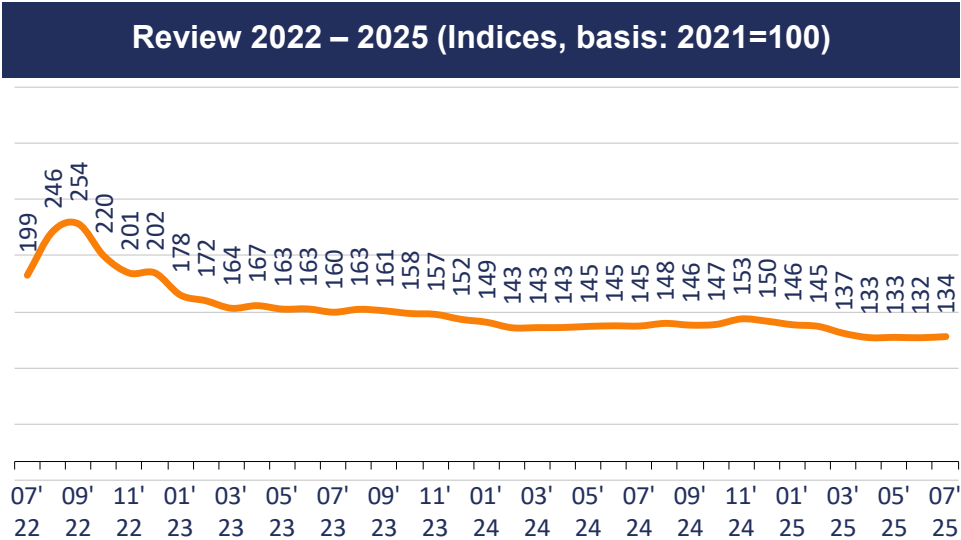


- 2024/2023 -6,2 %
- 01'-07'2025/2024 -4,5 %
- 07'2025 vs. 07'2024 -6,8 %

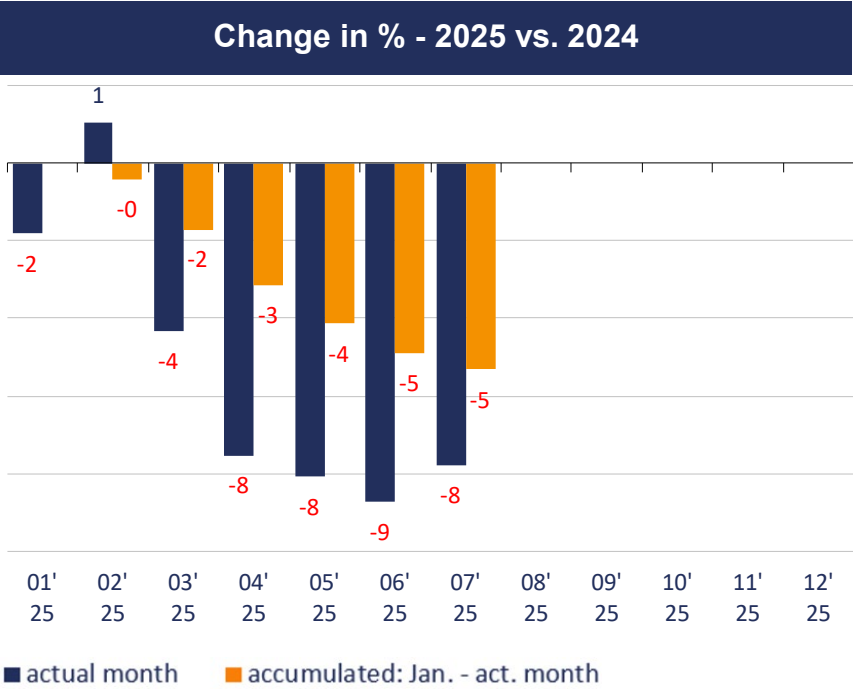


Producer price index - Source: DESTATIS

Power

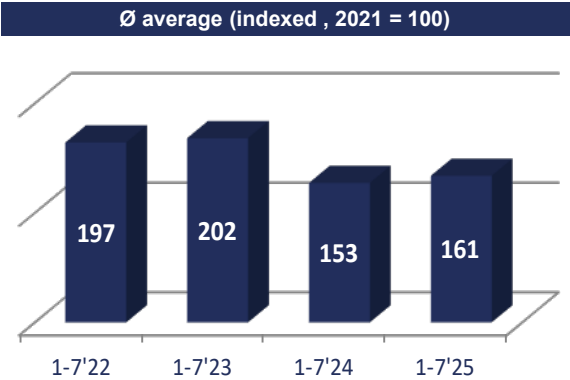
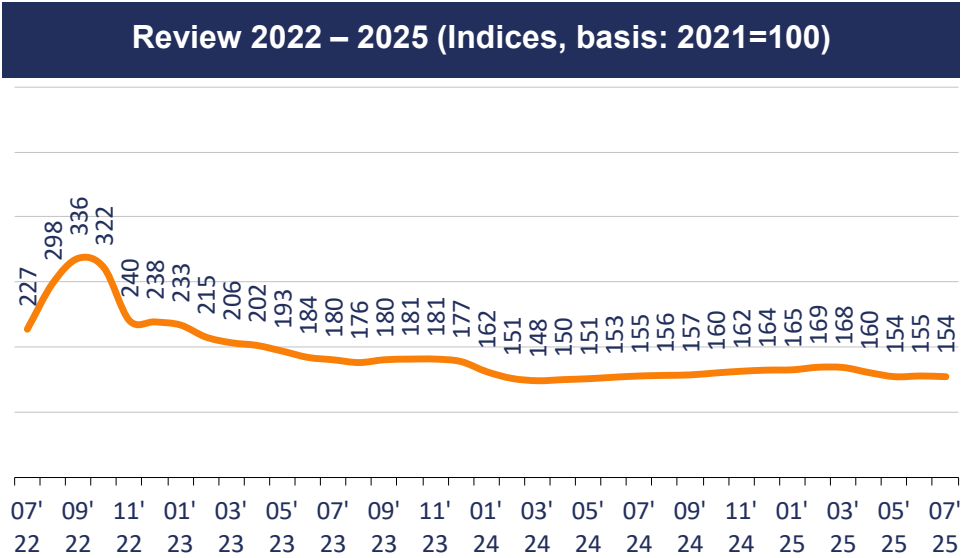


- 2024/2023 **-10,3 %**
- 01'-07'2025/2024 **-5,3 %**
- 07'2025 vs. 07'2024 **-7,8 %**

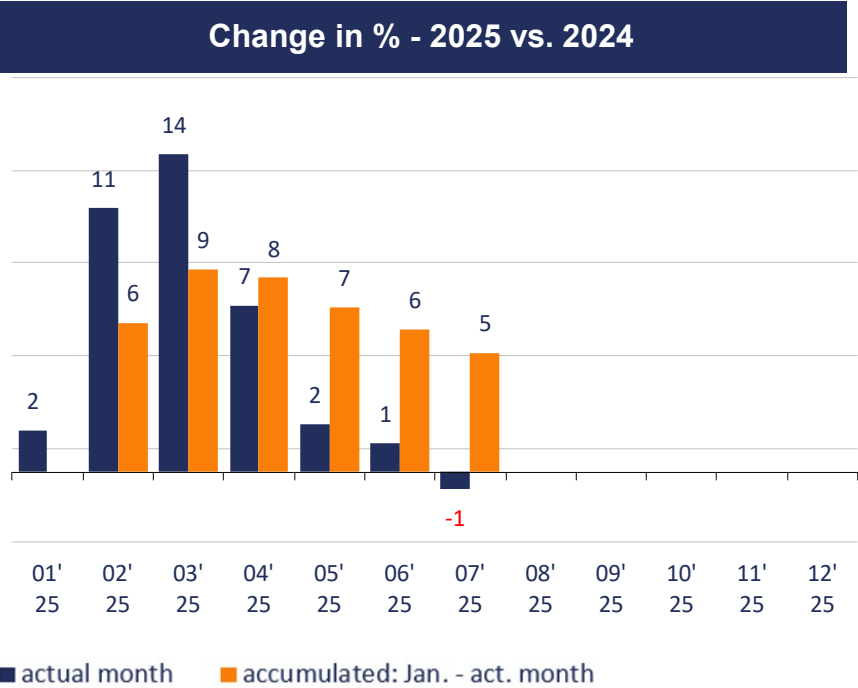


Producer price index - Source: DESTATIS

Natural gas for delivery to industry

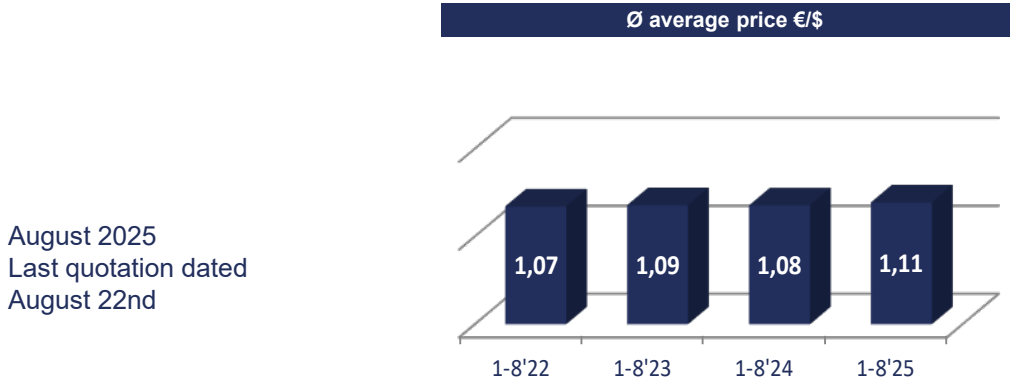
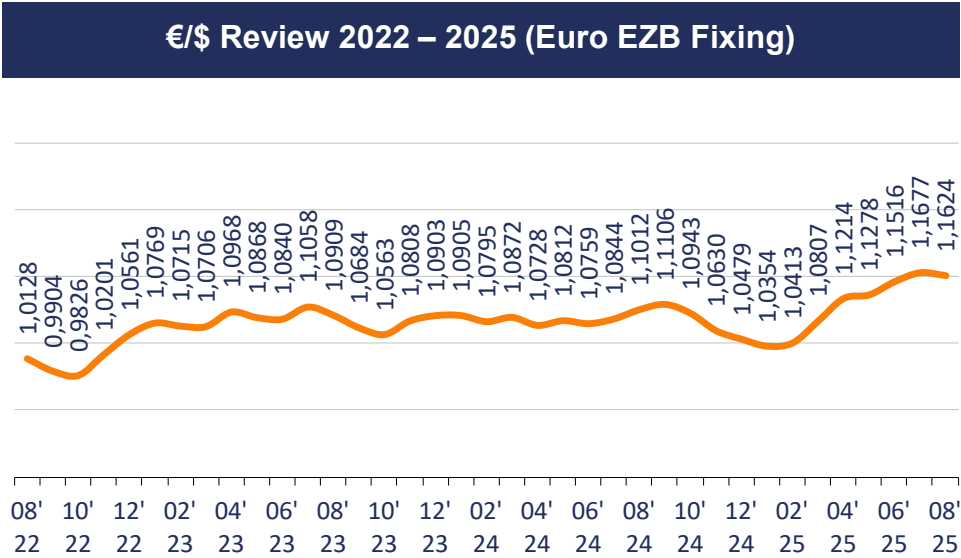


- 2024/2023 -19,0 %
- 01'-07'2025/2024 5,1 %
- 07'2025 vs. 07'2024 -0,7 %

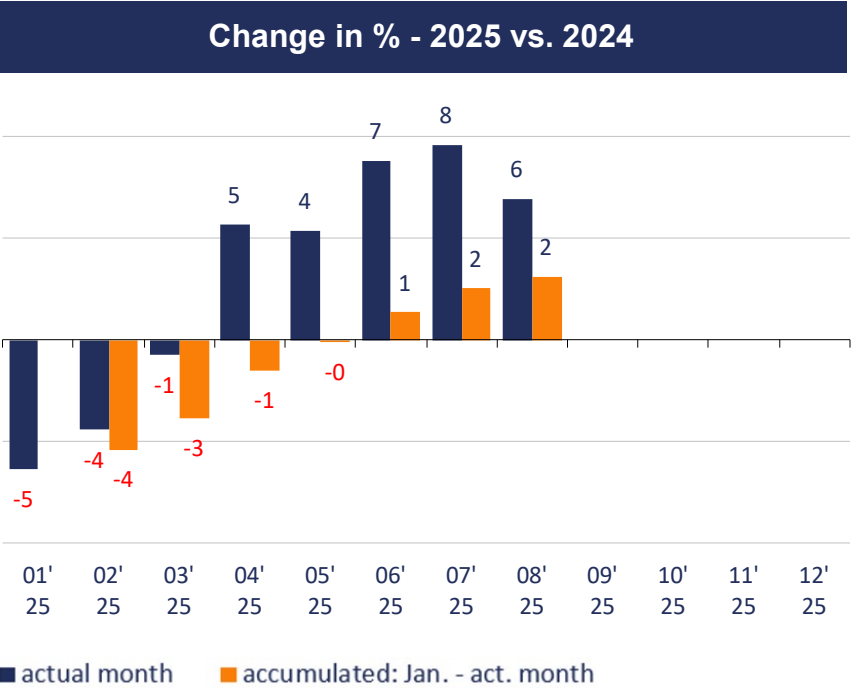


Producer price index - Source: DESTATIS

Euro (€) / US (\$)



- 2024/2023 0,1 %
- 01'-08'2025/2024 2,5 %
- 08'2025 vs 08'2024 5,6 %



Source: www.westmetall.de